**INTEREST RATES MARKET NOTICE**

**Date: 18 September 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC066”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC066

**Nominal Issued** R 171,000,000.00

**Issue Price** 100 %

**Coupon** …% (3 Month JIBAR as at 18 September 2015 of …% plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 September 2017

**Books Close** 9 December, 9 March, 9 June, 9 September

**Interest Payment Date(s)** 18 December, 18 March, 18 June, 18 September

**Last Day to Register** By 17:00 on8 December, 8 March, 8 June, 8 September,

**Issue Date** 18 September 2015

**Date Convention** Following

**Interest Commencement Date** 18 September 2015

**First Interest Payment Date** 18 December 2015

**Call / Step Up Date** 18 September 2016 (Margin of 1.60% after Step Up Date)

**ISIN No.** ZAG000129784

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC066%20Pricing%20Supplement%2020150918.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC066%20Pricing%20Supplement%2020150918.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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